

UNITED STATES BANKRUPTCY COURT

District of Nebraska

In re: Professional Veterinary Products, Ltd. Case No. 10-82436

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC  
Attn: Terrel Ross  
336 Atlantic Avenue Suite 302  
East Rockaway, NY 11518

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

KMG BERNUTH, INC.

Name of Transferor

Court Claim # (if known):456

Amount of Claim: USD\$24,583.60

(Which includes a General Unsecured Claim of USD\$15,482.02 and an Allowed Administrative Expense Claim of USD\$9,101.58 as per addendum to the Proof of Claim.)

Date Claim Filed: 12/07/2010

Phone: (713) 600-3838

Last four digits of Acct.# N/A

Name and Current Address of Transferor:

KMG BERNUTH, INC.  
9555 W. Sam Houston Parkway South  
Suite 600  
Houston, TX 77099

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross

Transferee/Transferee's Agent

Date: April 5, 2011

*Penalty for making a false statement:* Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")  
District of Nebraska  
111 South 18<sup>th</sup> Plaza, Suite 1125  
Omaha, NE 68102  
Attention: Clerk

AND TO: PROFESSIONAL VETERINARY PRODUCTS, LTD. ("Debtor")  
Case No.10-82436

Claim # 456

KMG BERNUTH, INC., its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC  
336 Atlantic Avenue Suite 302  
East Rockaway, NY 11518  
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, ~~claims~~ and causes of action in and to, or arising under or in connection with its Claim in the amount of USD\$24,583.60 which includes a General Unsecured Claim of USD\$15,482.02 and an Allowed Administrative Expense Claim of USD\$9,101.58 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 4 DAY OF April, 2011.

ASSIGNOR: KMG BERNUTH, INC.

ASSIGNEE: TRC MASTER FUND LLC

Pam Birkholz  
(Signature)

Terrel Ross  
(Signature)

Pam BIRKHOLTZ  
(Print Name)

Terrel Ross  
(Print Name)

Treasurer  
(Title)

Managing Member  
(Title)